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CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

中國國際海運集裝箱（集團）股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(S c C de: 2039)

F Q a e R e f 2018

13.0 13.10

1 IMPORTANT NOTICE

1.1 201 (Re)

1.2 (B a d) 201

1.3 (G) (CASBE)

1.4

1. 1.00 1.00

1.	201	201	31
1.	201		

2 KEY FINANCIAL DATA AND CHANGES IN SHAREHOLDERS

2.1 Key financial data

Unit: RMB thousand

	The Reported Period (Jan Mar 2018)	Compared Period (Jan Mar 2017)	Change Percentage (%)
	1,233	14,000	31.1%
	44,200	0,000	(12.44%)
	10,300	4,200	(2.24%)
	(1,040)	0,000	(122.00%)
	0.140	0.124	(13.24%)
	0.140	0.120	(13.20%)
	1.3%	1.0%	(0.40%)

	As of Reported Period (31 Mar 2018)	As of Period (31 Dec 2017)	Change Percentage (%)
	13,010	13,043	4.0%
	32,434	32,402	1.0%

Note:

N - ec f / e a d a

Unit: RMB thousand

	A	f
	e	be f
		ea
		e e d f
	e	Re
I e		Pe d

T a

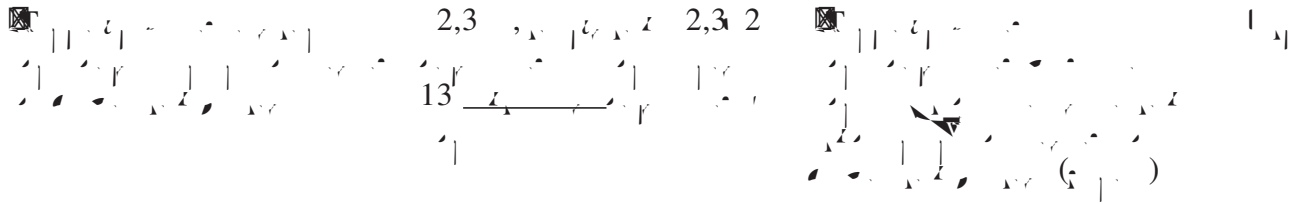
21, 1
41,00

130,
10, 1
1, 2
(1, 3)
(24,4)

275,350

2.2 Tabela de frequência de f, e, a, e, d f, e, e, a, e, de a a, e e d f, e Re Ped

(1) Tabela de frequência de a, e, de a, e, de f, e, e, ce, a, e, e, ed f, e, a, e, d f, e, a, e, de



Sua de f, e, a, e, de a a, e e d f, e Re Ped

Na e f, a e, de	Na e f, a e, de	Pe ce a e f, a e, d	N be f, a e, e d (a e)	N be f, a e, e c, e d	Ped ed f e, a e Sa N be
		1.4 %	1, 24, 24,010		
		14.4 %	432, k 1, 43		
		2.34%	3, 0		
		1.2 %	3, 3, 00		
				0.31%	2, 2,400
				0.31%	2, 211, 00
				0.31%	1, 0,300
				0.30%	0, 4,100
				0.30%	03, ...
				0.30%	0, 000

S a e d f e , a e de f , a e e e c a a , e e d f , e R e P e d

N b e f , a e

T e f , a e

N a e f , a e de e c , e d T e f , a e N b e

(1)	1, 1, 411, 0		1, 1, 411, 0
	,312,401		,312,401
(2)	432,1 1, 43		432,1 1, 43
	, 3 , 0		, 3 , 0
	3 , 3, 00		3 , 3, 00
	, 2 2,400		, 2 2,400
	, 211, 00		, 211, 00
	, 1 0,300		, 1 0,300
	, 0 4,100		, 0 4,100
	, 03 ,		, 03 ,
	, 000		, 000

()

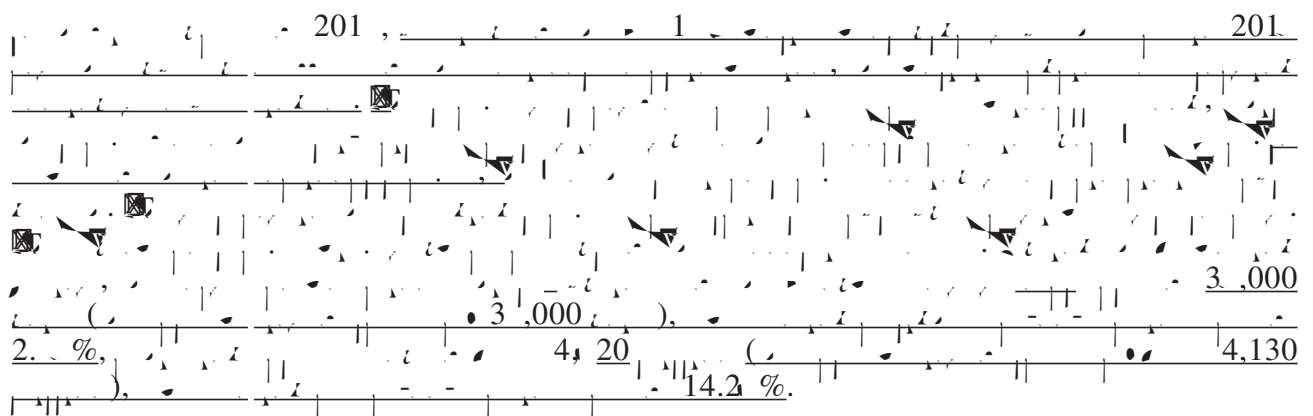
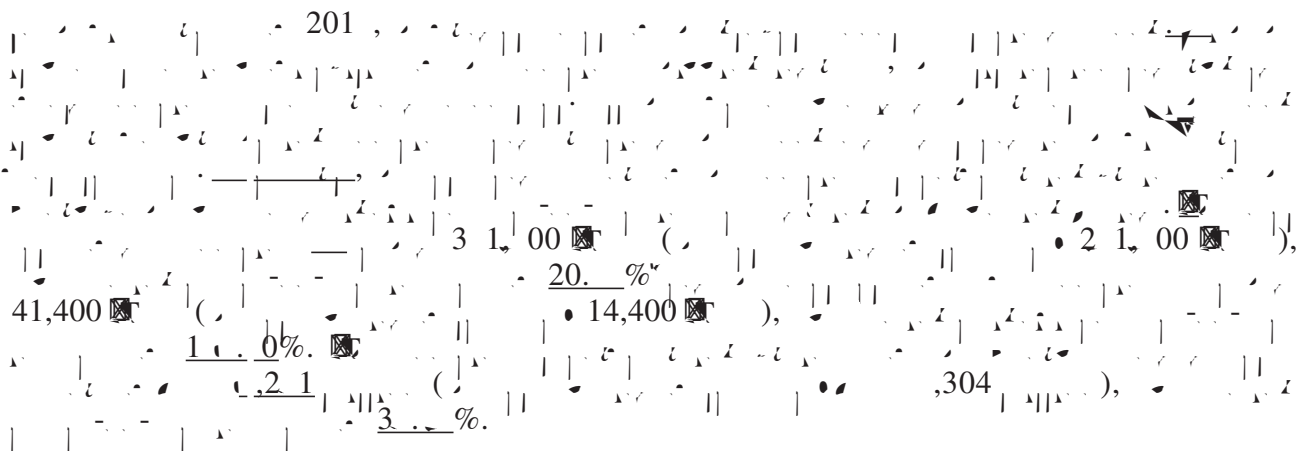
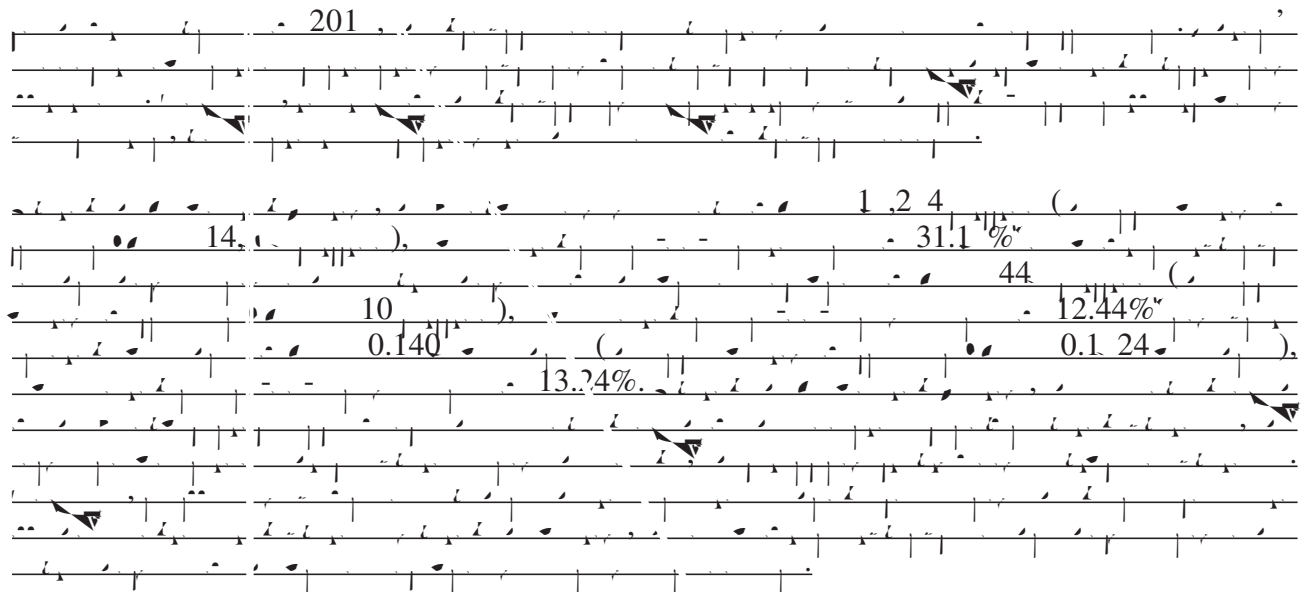
1	31	201	312,401
1, 24, 24,010			
1, 1, 411, 0		(1)	33, 1, 01
		()	24 , 42,1 1
		()	2 , 322,10
	220, 20,0		

2	31	201	220, 20,0
		(1)	432,1 1, 43

(2) T a b e f , a e de f e f e e c e , a e f , e C a a d , a e d f e , a e de f e f e e c e , a e

3 SIGNIFICANT EVENTS

3.1 C a e a f a c a d a a d f a c a d c a d e R e Pe d a d e e a



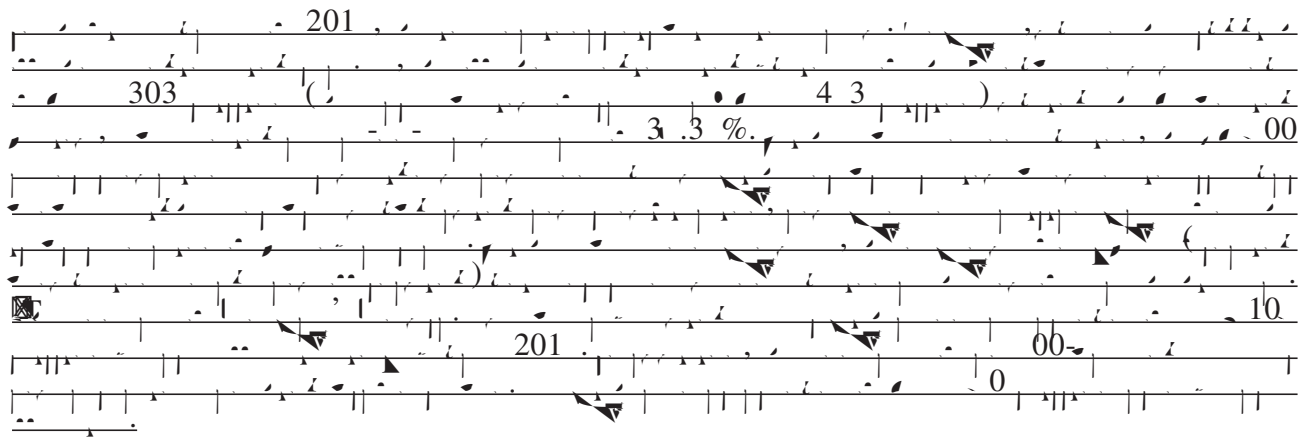
201

303 (3 3 % 4 3) 00

10

201 00

0

A musical score system consisting of five staves. The top staff has a measure number '201'. The second staff has a measure number '303' and contains the text '(3 3 % 4 3)' and '00'. The third staff has a measure number '10'. The fourth staff has a measure number '201' and '00'. The fifth staff has a measure number '0'. There are various musical notations including notes, rests, and dynamic markings.

201

(1 22%)

A musical score system consisting of two staves. The top staff has a measure number '201' and contains the text '(1 22%)'. The bottom staff has a measure number '1'. There are various musical notations including notes, rests, and dynamic markings.

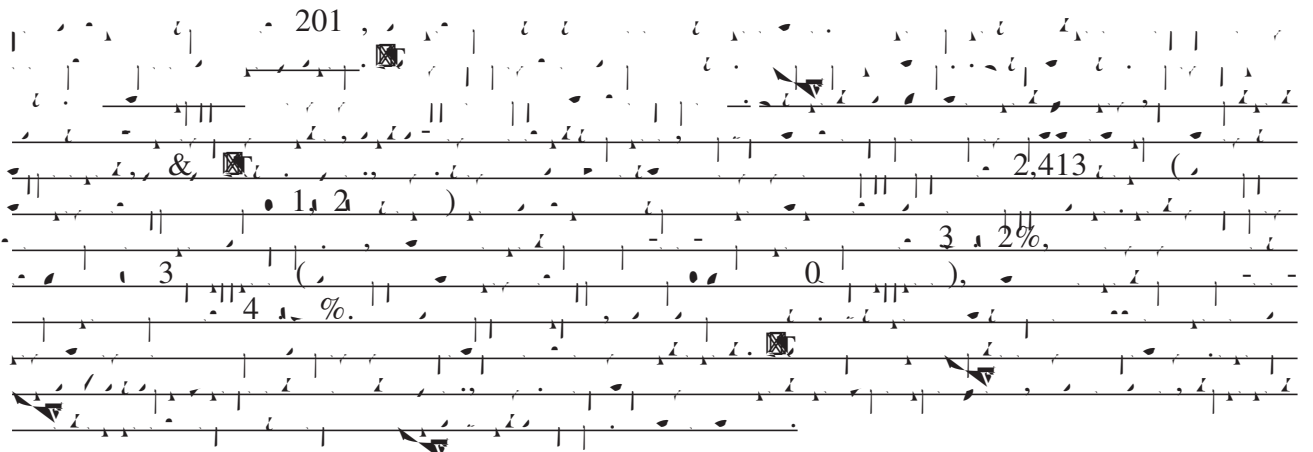
201

& 2,413 (

1, 2) 3 2%


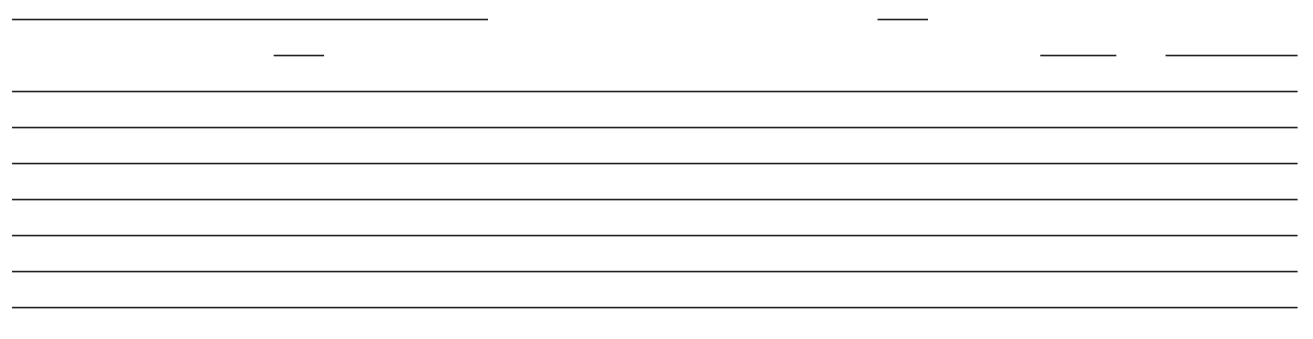
3 (0)

4 %

A musical score system consisting of five staves. The top staff has a measure number '201'. The second staff has a measure number '& 2,413 ('. The third staff has a measure number '1, 2) 3 2%'. The fourth staff has a measure number '3 (0)'. The fifth staff has a measure number '4 %'. There are various musical notations including notes, rests, and dynamic markings.

201

4

A musical score system consisting of two staves. The top staff has a measure number '201'. The bottom staff has a measure number '4'. There are various musical notations including notes, rests, and dynamic markings.A series of seven empty musical staves, each consisting of five horizontal lines.

2018 (2017), 43.3% (111.02), 021-02, 02, 2018 (CIMC Space Real Estate) (深圳市天安慧城發展有限公司) (深圳市天集產城投資發展有限公司)

2018 (2017), 43% (44.1), 2000, 1

Management fee

Unit: RMB thousand

Income	Fiscal Year 2018	Fiscal Year 2017	Percentage	Reference
	4,334	2,221	1%	
	114.2	31.04	2%	
	131.03	131	1.4%	

Unit: RMB thousand

Ca, f a e e e	F Ja a Ma ç 2018	F Ja a Ma ç 2017	Pe ce a e ç a e	Rea f , e a e a ç a e
	0.	1.2	(1. %)	
	1.000	-	-	
	.100	2.	110.3%	

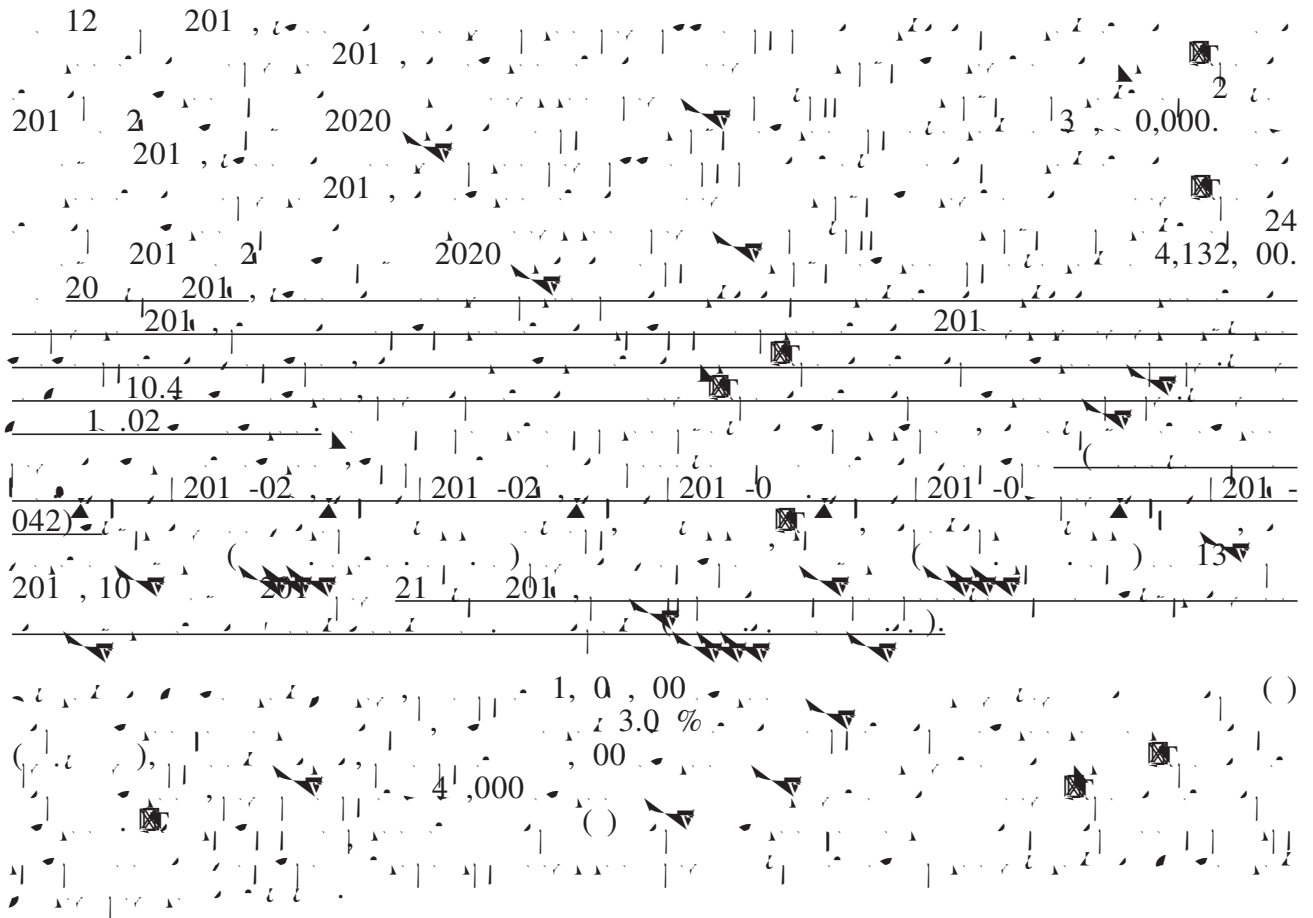
3.2 P e a d a c f fca e e a d , e a a f

(1) P e e ab , e f e a c f , e G d , e Re Pe d

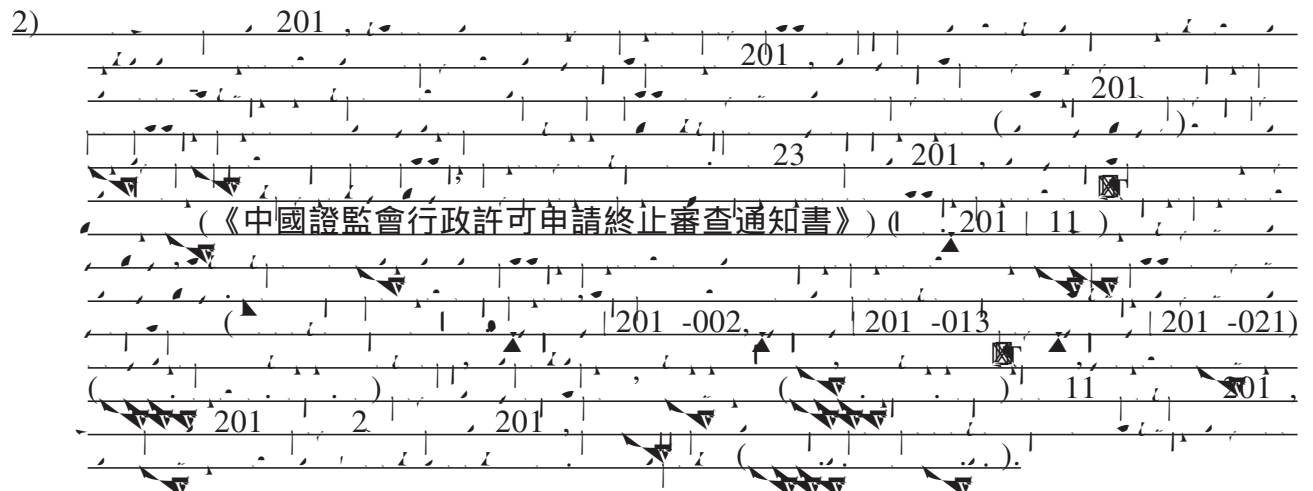
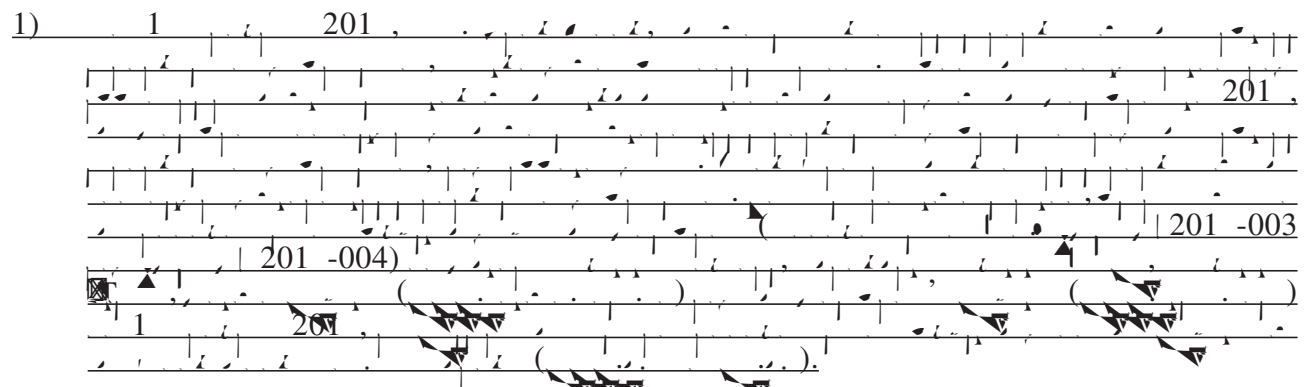
Musical score for section (1) featuring multiple staves with complex notation. Annotations (1), (2), (3), and (4) are placed at various points in the score. Measure numbers 201 and 2 are visible.

(2) I e e a f A S , a e () , a e ç e e d , e Re Pe d

Musical score for section (2) with annotations and measure numbers 2010 and 2011. Includes the text 'F T a ç e f S , a e O' and 'Sec d T a ç e f S , a e O'.



(3) S f c a _ e e d a d a f e e R e P e d



3)

12 201

343,31 321

201 201k

(201 -014 | 201 -01)

12 201

4)

12 201

44. 43 2%

(首中投資管理有限公司)

(201 -014 | 201 -01)

12 201

)

2 201

201

201 -030

2 201

)

2 201

201 201k

30) 14

23 24

3

12 201

02) 201

2

3.10

9) 2 201 201

201 -031)

2 201

9) 2 201 201

240,000- 1 201 200,000

(201 -032)

2 201

9) 2 201 201

201 201 4. 0 .00

(201 -03) (201 -0 1, 201 -02

201 -03)

121 201 201 2 201

10) 23 201 201

4 &

(201 -040

201 -041)

23 201

11) 23 201

S a f f c a e e

D a e f d c e

Sea c de f e
 e a e a ce e
 d c e eb e

1 201

11 201
 201

2 201

12 201
 12 201

2 201

2 201
 2 201

2 201

12 201
 2 201
 2 201

23 201

4 201
 201

2 201

23 201

3.3 O e d e a d a d de a ade b , e de a a e c d , e de fac c e f , e C a , , a e de , c e c e d a e , b d d e a d , e C a d , e Re Pe d

Table with 12 columns: T e f e e e, S c e d e, A b b e a c a e, I a e e c, N b e f a e e d a e, S a e d a e, N b e f a e e d f a e e d f, S a e d a e e d f, B a e f, e, P f, C a f c a a c c, S c e f a e d.

3.4 E a e , e e a e f , e e d f J a a J e 2018

Table with 12 columns: T e f e e e, S c e d e, A b b e a c a e, I a e e c, N b e f a e e d a e, S a e d a e, N b e f a e e d f a e e d f, S a e d a e e d f, B a e f, e, P f, C a f c a a c c, S c e f a e d.

3.5 Sec e e e

Unit: RMB thousand

T e f e e e	S c e d e	A b b e a c a e	I a e e c	N b e f a e e d a e (thousand shares)	S a e d a e (thousand shares)	N b e f a e e d f a e e d f (thousand shares)	S a e d a e e d f (thousand shares)	B a e f, e Pe d	P f Pe d	C a f c a a c c	S c e f a e d
	1		12,...	40,414	0.1 %	40,414	0.1 %	1,...	1,...		
	3		20,42	2,...	0.0 %	2,...	0.0 %	...	2,...		
			-	-	-	-	-	1,34	24		
			14,331	-	-	-	-	1,441	1,...		

3.7 Re e f ece f e ea ç , c ca a d e - e d , e Re Pe d

Da e f ece	M de f ece	T e f a ece ed	Sea ç de f , e ba c f a e ea ç ed
1 201	▲▲	▲▲	▲▲
23 201	▲▲	▲▲	
2 201	▲▲	▲▲	
31 201	■	▲▲	
▲ 201	▲▲	▲▲	
▲ 201	▲▲	▲▲	
▲ 201	■	▲▲	
2 201	▲▲	▲▲	20k

3.8 N -c a e e a a a ee

▲▲ | | | |

■ | | | |

3.9 U a f , ef d f , e ed C a f - e a e b , ec , a e de a d e a ed a e

▲▲ | | | |

■ | | | |

3.10 Rea f ç a e acc ce a d c ec f acc e

(1) C a e acc ce ea f a c a e

201h

22 23 24

(Ne Sa da d f Fa ca I e)

201 2 201

(1) (2)

(3)

201

Detailed description: This block contains a musical score for exercise (1). It features a treble clef and a key signature of one flat. The score is divided into two systems. The first system includes measures 22, 23, and 24, with lyrics "(Ne Sa da d f Fa ca I e)". The second system includes measures 1, 201, and 201, with performance markings (1), (2), and (3). The notation includes various rhythmic values, accidentals, and dynamic markings.

(2) C a e acc ce ea e e e

201h

14 (Ne Sa da d f Re e e)

201 2 201

() ()

201

Detailed description: This block contains a musical score for exercise (2). It features a treble clef and a key signature of one flat. The score is divided into two systems. The first system includes measure 14, with lyrics "(Ne Sa da d f Re e e)". The second system includes measures 1, 201, and 201, with performance markings () and (). The notation includes various rhythmic values, accidentals, and dynamic markings.

4 FINANCIAL STATEMENTS

4.1 Financial Statements

4.1.1 Consolidated Balance Sheet (unaudited)

截至2018年12月31日止，本公司及附属公司之合并资产负债表如下（单位：人民币千元）。

Unit: RMB thousand

Item	Balance (As at 31 March 2018)	2017 (RMB thousand)
Current assets:		
Cash and bank balances	9,474,677	10,314
Accounts receivable	634,080	14,000
Prepaid expenses and other receivables	1,243,520	1,300,000
Other current assets	17,120,151	1,300,000

4.1.1 Consolidated Balance Sheet (unaudited)(continued)

Unit: RMB thousand

Item	December 31, 2018	December 31, 2017
Current assets:		
Monetary funds	19,311,170	1,314,344
Accounts receivable	17,478	3,021
Prepaid expenses	1,177,705	1,044
Other receivables	13,360,986	12,213,311
Inventory	4,905,240	4,240
Other current assets	2,312,241	2,134,212
Financial assets	1,198,987	1,334
Assets held for sale	608,304	3,443
Other non-current assets	41,479	2,443,434
Other non-current assets	6,352,554	4,411,400
Other non-current assets	1,243,256	1,214,040
Other non-current assets	4,045,852	4,045,852
Other non-current assets	1,605,152	0
Total current assets	56,180,404	1,421,400
Non-current assets:		
Long-term equity investments	36,385	3,000
Other non-current assets	24,022,641	24,140,111
Other non-current assets	7,986,500	4,000,000
Other non-current assets	1,986,500	1,000,000
Other non-current assets	353,774	34,211
Other non-current assets	14,002	14,121
Other non-current assets	808,564	4,232
Other non-current assets	807,746	01,334
Other non-current assets	2,593,203	1,114,411
Total non-current assets	36,622,815	3,411,111
Total assets	92,803,219	4,832,511

4.1.1 Consolidated Balance Sheet (unaudited)(continued)

Unit: RMB thousand

	C ba a ce (A a 31 Ma ç, 2018)	(111) 31 2014)
I e		
S, a e de 'e :		
	<u>2,984,697</u>	<u>2, 2, _</u>
	<u>2,058,993</u>	<u>2,033,043</u>
	<u>2,058,993</u>	<u>2,033,043</u>
	<u>4,235,160</u>	<u>4,20 , 3</u>
	<u>371,231</u>	<u>21 ,303</u>
	<u>366</u>	<u>-</u>
	<u>3,281,535</u>	<u>3,2 1, 3</u>
	<u>20,016,361</u>	<u>1 4 34,4 4</u>
T a e a b a b e , a e de a d , e e , de f , e c a	<u>32,948,343</u>	<u>32,4 0, 2</u>
M e e	<u>10,849,519</u>	<u>10, 1 , 0</u>
T a , a e de 'e	<u>43,797,862</u>	<u>43,23 ,434</u>
T a a b e a d , a e de 'e	<u>136,601,081</u>	<u>130, 04,3</u>
<u>Legal representative's authorised person:</u> Ma B a	<u>The person in charge of accounting affairs:</u> Ze Ha	<u>The head of the accounting department:</u> Ze Ha

4.1.2 Balance Sheet of the Parent Company (unaudited)

		Unit: RMB thousand	
		December 31	December 31
		2018	2017
Equity	Capital Reserve	3,891,981	1,333,000
	Surplus Reserve	4,785,264	4,113,300
	Minority Interest	12,229,741	13,100,142
	Other	1,528	100
	Total Equity	20,908,514	18,546,542
Non-current Assets	Long-term Equity Investment	840,200	3,000
	Property, Plant and Equipment	9,582,817	10,300,000
	Intangible Assets	143,186	143,131
	Investment Property	55,321	5,321
	Financial Assets	1,117	1,117
	Other	14,142	14,200
	Deferred Tax Assets	27,022	27,022
	Other	72,969	72,969
	Total Non-current Assets	10,736,774	10,206,750
Total Assets		31,645,288	28,753,292
Current Liabilities	Accounts Payable	2,725,000	3,000,000
	Other	217	14

4.1.2 Balance Sheet of the Parent Company (unaudited) (continued)

Unit: RMB thousand

Item	C Balance (As at 31 March 2018)	2017
Non-current assets:		
Property, plant and equipment	1,221,000	1,322,000
Intangible assets	7,986,500	8,000,000
Financial assets	1,986,500	1,986,500
Other non-current assets	21,822	21,822
Total non-current assets	<u>9,229,322</u>	<u>11,330,322</u>
Total assets	<u>17,608,515</u>	<u>17,608,515</u>
Shareholders' equity:		
Share capital	2,984,697	2,984,697
Reserves	2,058,993	2,033,043
Other equity	2,058,993	2,033,043
Other non-current assets	3,353,295	3,330,000
Other non-current liabilities	495,049	431,400
Current assets	3,281,535	3,281,535
Current liabilities	1,863,294	2,100,000
Total equity and liabilities	<u>14,036,773</u>	<u>13,981,535</u>
Total liabilities and equity	<u>31,645,288</u>	<u>31,645,288</u>

Legal representative's
authorised person:

Ma B a

The person in charge of
accounting affairs:

Ze Ha

The head of the accounting
department:

Ze Ha

4.1.3 Consolidated Income Statement (Unaudited)

		Unit: RMB thousand	
Item	Current Period (January to March 2018)	14,600,000	(January to March 2017)
I. Total Revenue	19,253,639	14,600,000	
II. Total Cost	16,712,320	11,600,000	
Cost of Materials Consumed	100,820	100,300	
Manufacturing Expenses	612,531	612,500	
Sales Expenses	912,440	912,224	
Administrative Expenses	473,345	473,211	
Financial Expenses	1,779	1,779	
Provision for Impairment of Financial Assets	114,772	114,772	
Provision for Impairment of Non-Financial Assets	131,035	131,035	
Income Tax Expense	8,381	8,381	
Other Expenses	21,515	21,515	
	<u>41,008</u>	<u>41,008</u>	
III. Operating Profit	748,734	748,734	
Other Income	28,263	28,263	
Other Expenses	9,511	9,511	
IV. Tax Profit	767,486	767,486	
Income Tax Expense	183,667	183,667	
V. Net Profit	583,819	583,819	
()	<u>583,819</u>	<u>583,819</u>	
()	-	-	
()	<u>446,287</u>	<u>446,287</u>	
	<u>137,532</u>	<u>137,532</u>	

4.1.3 Consolidated Income Statement (Unaudited) (continued)

Unit: RMB thousand

Item	Current period (January to March 2018)	2017 (January to March)
VI. Operating expenses	(389,678)	-
1. Salaries and wages	(304,367)	1,444
2. Depreciation and amortization	(304,367)	1,444
3. Research and development expenses	-	-
4. Selling expenses	231	(1,144)
5. Administrative expenses	(1,156)	1,300
6. Other expenses	(303,442)	1,444
	<u>(85,311)</u>	<u>1,203</u>
VII. Tax expenses	194,141	14,100
1. Current tax	141,920	1,100
2. Deferred tax	52,221	13,000
VIII. Earnings per share:		
() Basic earnings per share (RMB per share)	<u>0.1409</u>	0.124
() Diluted earnings per share (RMB per share)	<u>0.1405</u>	0.120

Legal representative's
authorised person:

Ma B a

The person in charge of
accounting affairs:

Ze Ha

The head of the accounting
department:

Ze Ha

4.1.5 Consolidated Cash Flow Statement (unaudited)

精英集团 2018 年 1 月 1 日至 2018 年 12 月 31 日止期间的合并现金流量表 (未经审计)

Unit: RMB thousand

Elite	Cash flow statement (January to December 2018)	(January to December 2017)
I. Cash flow from operating activities:		
Operating activities	<u>20,384,527</u>	14,400,000
Investing activities	<u>904,692</u>	31,444
Financing activities	<u>50,965</u>	1,200
Sub-total cash flow from operating activities	<u>21,340,184</u>	14,432,644
Operating activities	<u>19,481,774</u>	13,040,000
Investing activities	<u>1,733,851</u>	1,300,000
Financing activities	<u>642,056</u>	4,000,000
Other activities	<u>557,411</u>	2,140,000
Sub-total cash flow from operating activities	<u>22,415,092</u>	20,480,000
Net cash flow from operating activities	<u>(1,074,908)</u>	1,400,000
II. Cash flow from investing activities:		
Operating activities	<u>500,000</u>	1,000,000
Investing activities	<u>887</u>	12,200
Financing activities	<u>66,289</u>	11,300
Other activities	<u>126,743</u>	-
Sub-total cash flow from investing activities	<u>160,000</u>	-
Operating activities	<u>853,919</u>	2,300,000
Investing activities	<u>1,037,666</u>	3,000,000
Financing activities	<u>600,000</u>	1,320,000
Sub-total cash flow from investing activities	<u>1,637,666</u>	6,620,000
Net cash flow from investing activities	<u>(783,747)</u>	(1,443,301)

4.1.5 Consolidated Cash Flow Statement (unaudited) (continued)

Unit: RMB thousand

I e	C e a (Ja a Ma c 2018)	(201) (201)
III. Ca, f f f a c ac - e :		
	<u>28,562</u>	1 ,000
	<u>28,562</u>	1 ,000
	<u>15,350,172</u>	14, 1, 20
	<u>1,401</u>	2, 43
S b- a f ca, f f f a c ac - e	<u>15,380,135</u>	14, , 3
	<u>9,014,029</u>	12, 4 , 1
	<u>589,100</u>	2, ,
	<u>207,429</u>	-
S b- a f ca, f f f a c ac - e	<u>9,603,129</u>	12, 2 , 01
Ne ca, f f f a c ac - e	<u>5,777,006</u>	<u>2, 4, 0. 2</u>
IV. Effec fe ç a e a e ç a e ca, a d ca, e - a e	<u>(331,776)</u>	<u>(3 ,1 4)</u>
V. Ne c ea e ca, a d ca, e - a e	<u>3,586,575</u>	11 0,0
	<u>5,442,857</u>	, 33 ,
VI. C ba a ce f ca, a d ca, e - a e	<u>9,029,432</u>	<u>, 10 , 33</u>

Legal representative's
authorised person:

Ma B a

The person in charge of
accounting affairs:

Ze Ha

The head of the accounting
department:

Ze Ha

4.1.6 Cash Flow Statement of the Parent Company (unaudited)

		Unit: RMB thousand	
		C e a (Ja a Ma c 2018)	(201 201)
I e			
I. Ca, f f e a ac - e :			
		<u>160,622</u>	2, 44
		<u>3,304,016</u>	2,330, 1
S b- a f ca, f f e a ac - e		<u>3,464,638</u>	2,423, 1
		<u>26,698</u>	23, 4
		<u>7,876</u>	3, 14
		<u>3,282,436</u>	2, ,
S b- a f ca, f f e a ac - e		<u>3,317,010</u>	2, 3, 1
Ne ca, f f e a ac - e		<u>147,628</u>	(, 2)
II. Ca, f f - e ac - e :			
		<u>706,933</u>	4, 00,000
		<u>329</u>	1 0, 3
		<u>3,495</u>	
		<u>40,000</u>	-
S b- a f ca, f f - e ac - e		<u>750,757</u>	4, 0, 3
		<u>4,988</u>	, 024
		<u>500,000</u>	,200,000
		<u>1,800,000</u>	300,000
S b- a f ca, f f - e ac - e		<u>2,304,988</u>	, 0 ,024
Ne ca, f f - e ac - e		<u>(1,554,231)</u>	(4 ,2)

4.1.6 Cash Flow Statement of the Parent Company (unaudited) (continued)

Unit: RMB thousand

	C e a (Ja a Ma c, 2018)	(201) 201)
III. Ca, f f f a c ac - e :		
S b- a f ca, f f f a c ac - e	<u>2,375,000</u>	2,4 0,000
S b- a f ca, f f f a c ac - e	<u>2,375,000</u>	2,4 0,000
Ne ca, f f f a c ac - e	<u>196,000</u>	2,0 0,000
S b- a f ca, f f f a c ac - e	<u>39,209</u>	1 , 3
S b- a f ca, f f f a c ac - e	<u>235,209</u>	2,0 , 3
Ne ca, f f f a c ac - e	<u>2,139,791</u>	<u>3 0,2 3</u>
IV. Effec fe ç a e a e ç a e ca, a d ca, e - a e	<u>(2,780)</u>	<u>1</u>
V. Ne c ea e ca, a d ca, e - a e	<u>730,408</u>	(1,014, 3)
S b- a f ca, f f f a c ac - e	<u>335,730</u>	<u>1, 1 ,4 0</u>
VI. C ba a ce f ca, a d ca, e - a e	<u>1,066,138</u>	<u>00, 0</u>

Legal representative's
authorised person:
Ma B a

The person in charge of
accounting affairs:
Ze Ha

The head of the accounting
department:
Ze Ha

4.2 A d ' e

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C, a I e a a M a e C ' a | e (G) C ., L d.
Y U Y
Company Secretary

... .. 201

As at the date of this announcement, the Board comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-chairman), Mr. HU Xianfu and Mr. LIU Chong as non-executive Directors; Mr. MAI Boliang as an executive Director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive Directors.

* For identification only