

E c a e )

( H, K, S ic



中國國際海運集裝箱（集團）股份有限公司  
CHINA INTERNATIONAL MARITIME CONTAINER (GROUP) CO., LTD.

(H . , . C . : 2039)  
(A . , . C . : 000039)

E \_L ANN \_NCEMEN F HE I M N H ENDED 30 J \_NE 2016  
( \_MMA F HE 2016 IN E IM E )

1 IM AN N ICE

1.1

**1.6** T B                      f                      30 J, 2016 (f  
f 2015: N ) M .

**1.7** I A , A ( ) f                      ( )                      f  
RMB1.00                      f C ,                      S S E  
RMB, H ( ) f                      - f ( )                      ,  
f RMB1.00                      f C ,                      H K S  
E                      H K .

**1.8**

## 2.2 C... .. M... .. C...

	— .α .	ANG . . .	HEN . . .
	S . . . B , C S .	R . . f S , . Aff	A . . C S .
T :	(86 755) 2669 1130	(86 755) 2680 2706	(852) 2232 7318
F :	(86 755) 2682 6579	(86 755) 2681 3950	(852) 2805 1835
E A :	@ .		
C . . A	CIMC R&D C . , 2 G A , , S , , N D . .		
C :	S , G , PRC (P : 518067)		
C . . A	3101-2 I f P , 199 D V , R C , H K		
H K :			

## 3 \_MMA \_F ACC \_N ING DA A AND FINANCIAL INDICA

### 3.1 K A . . . D

D, . R . P , C . . . , . . . , . . . f , . . .			
I . . . . .	( . . . )	( , . )	(%)
O . ,	23,542,843	32,637,289	(27.87%)
O . f	(318,988)	2,026,744	(115.74%)
P f f	(165,844)	2,077,478	(107.98%)
I .	375,316	425,068	(11.70%)
N . f f , .	(541,160)	1,652,410	(132.75%)
A . , . :			
N . f f .	(378,034)	1,518,195	(124.90%)
M . f	(163,126)	134,215	(221.54%)
N . f . , .			
. , . f C	(502,200)	1,134,506	(144.27%)



## 3.2 K E F E C T I V E N E S S

		T		C
		f		f
		(J , J )		(J , J )
		2016		2015
		( , )		( , )
				R P (%)
B	f C (RMB/ )	(0.1444)	0.5681	(125.42%)
D ,	f C (RMB/ )	(0.1444)	0.5627	(125.66%)
W	f (%)	(1.64%)	6.59%	(8.23%)
W	f (%)	(2.11%)	4.92%	(7.03%)
N	f / (RMB/ )	0.31	(0.23)	234.78%
		A		C
		f		f
		(30 J 2016)		(31 D 2015)
		( , )		( , )
				R P (%)
N	f C (RMB/ )	8.61	8.90	(3.26%)
G	(%) ( )	70%	67%	3%
		T		
		f		

### 3.3 N<sub>2</sub> - $\alpha$ -methylbenzylamine

(J. ... A ... J ... 2016) ... )

# I

G	/ ( ) f	f - ,		(3,332)
G			f	135,375
G	f	f	f	
f		f	f	
		f	f	
f		f	f	
		f	f	
		f	f	
N	f	f	f	
O	-			
Eff	f			(30,604)
Eff	f			(34,350)
T				

$$A f \quad , \quad \begin{array}{c} \square \\ \square \end{array} \quad f \quad \begin{array}{c} \square \\ \square \end{array} \quad \begin{array}{c} \square \\ \square \end{array} \quad . \quad f \begin{array}{c} \square \\ \square \end{array} \quad ( \quad \begin{array}{c} \square \\ \square \end{array} \quad \begin{array}{c} \square \\ \square \end{array} \quad f f \quad \begin{array}{c} \square \\ \square \end{array} \quad f \quad \begin{array}{c} \square \\ \square \end{array} \quad \begin{array}{c} \square \\ \square \end{array} \quad \begin{array}{c} \square \\ \square \end{array} \quad ( \quad f \begin{array}{c} \square \\ \square \end{array} \quad \begin{array}{c} \square \\ \square \end{array} \quad ) ) \quad \begin{array}{c} \square \\ \square \end{array} \quad \begin{array}{c} \square \\ \square \end{array}$$

#### 4 INF MAIN N HA EH LDE

#### 4.1 N

T 12, f H, 82,477 f A . B , f C f 30 J, 2016 f f R, G L f S, H K S E ( H K L ”).

A 30 J, 2016, 1, f, f C 2,978,359,386 ,  
1,261,782,777 f, A 1,716,576,609 f, H .

4.2 10 ( )

				5%		
					N	N
					C	N
N	N					
HKSCC N L	F	52.83%	1,573,365,259	143,041,050		1,573,365,259
COSCO C I , L	F	16.70%	497,271,481			497,271,481
C S , F C L	S -	2.96%	88,103,367	7,688,648		88,103,367
B R L	F	2.62%	77,948,412			77,948,412
C H A M	S -	1.28%	37,993,800			37,993,800
ICBC C S F A , B ICBC C S C S F A M P	D - - -	0.32%	9,566,600			9,566,600
O F A , B O C S , F A M P	D - - -	0.32%	9,566,600			9,566,600
B F A , B B C S , F A M P	D - - -	0.32%	9,566,600			9,566,600
D F A , B D C S , F A M P	D - - -	0.32%	9,566,600			9,566,600
J F A , B J C S , F A M P	D - - -	0.32%	9,566,600			9,566,600
E f S						

### 4.3 D. . . . . F . (. F -) H K

S f D , 30 J, 2016, D , S, f  
, f C ,  
, f C , D 2 3 f P XV f  
SFO f :

N . . . . .		N . . . . .		C . . . . .		. . . . . (%)		. . . . . (%)	
C M G , L	HS	728,809,817 (L)	I f C			42.46		24.47	
( CM G . ) <sup>1</sup>			C						
			S, S						
C COSCO S	AS	432,171,843 (L)	I f C			34.25		14.51	
C L			C						
( C . C C . . ) <sup>2</sup>			S, S						
	HS	245,842,181 (L)	I f C			14.32		8.25	
			C						
			S, S						
H G , M L <sup>3</sup>	HS	358,251,896 (L)	I f C			20.87		12.03	
			C						
			S, S						
B R L <sup>3</sup>	HS	215,203,846 (L)	B f			12.54		7.23	
	HS	143,048,050 (L)	P ,			8.33		4.80	
P H L	HS	143,048,050 (L)	B f			8.33		4.80	
T A M L	HS	97,132,767 (L)	I			5.66		3.26	

(L) L P

1 CM G , , ( , C M P H C L  
(f C M H (I ) C L ) C M  
(CIMC) I L .), H S f C ,  
728,809,817 H S ( ) f

2 C COSCO S , ( , C S (G , ) C ,  
C S C L C ., L ., L H , I L COSCO C  
I , L .), A S H S f C ,  
432,171,843 A S ( ) 245,842,181 H S ( )

3 H G , M L , ( , B R L ),  
H S f C , 215,203,846 H S ( )  
f S 143,048,050 H S

S , f D , 30 J, 2016, ( )  
D , S, f , f C )  
f  
S 336 f SFO f H K .





## 5. E F H E B A D

### 5.1

I f f f 2016, ff , f  
f , f , f , f  
f , ff f . T f f  
f , B f , f f f C ,  
f , f , , RMB f , f f f ,  
f .

A , , G , , f f f f  
f , , G , f f f , f f  
f f , f , f R P . M , f  
f f f f , f , f S f Off & E  
C ., L . ( E”) CIMC E H L ( CIMC E .”),  
f f G , , R P , G , f f f f  
f f . D R P , G , , f f  
RMB23,542.843 ( 2015: RMB32,637.289 ), f -  
f 27.87%, f f f f f f  
f f f RMB378.034 ( 2015: f f  
RMB1,518.195 ).

### 5.2

T G , f f f f f f  
f f ff f f f  
f f , f f f f f  
f f , f f , f f f f  
f , f f , f f f f f  
f , J - D P , S - D P ,  
f f . I f G , f f f  
f f f . C f , G , N .1 f  
f , f f f f f f f f f f  
f f f f f ff f  
f C .

D, R P , f , 10% f f G , ,  
f f , f f f f f f  
f ff f .

#### *C r a e M a a c B e*

T G , f f f f f  
f M , B, . T G , f f f f  
f f f f . S f M , B, ,  
f 53-f N A , E, f ,  
f f , f M , B, , f .

I 2016, , C ,  
, , f , f  
, , , M ,  
- 2 ,  
, , , f , A  
f , , , ,  
f , , , T f ,  
, f , f , , f  
, H , f f , A ,  
, - - , f f G ,  
, R P .

D, R P , , f f G ,  
238,300 TEU ( 2015: 736,100 TEU ), - -  
f 67.63%; , f f 22,300 TEU ( 2015: 86,900 TEU ),  
- - f 74.34%. T ,  
, f RMB4,898.618 ( 2015: RMB12,478.632 ),  
- - f 60.74%; RMB139.632 ( 2015:  
f f RMB710.009 ), - - .

I f f f , f ,  
, G , , ,  
, f , T f  
F f D , C ,  
, f P I f , ,  
f f f ; f Q , f  
f .

### *Road Traffic Vehicle*

I f , G , ff ,  
f f 10 1,000 , ,  
, f / - , -f - ,  
, , , , , , T ,

F f 2014, , f ,  
, f f , f ,  
f f , f  
. I f f 2016, f f f ,  
f - , f ,  
f , I f f  
N A , f ;  
f , , f f f  
, f , , f ,

D, R P , G , , f  
58,231 , ( 2015: 59,491 , ),  
2.12%. f RMB7,013.354 ( 2015: RMB6,682.115 ,  
, , ), - - f 4.96%,

f RMB361.893 ( 2015: RMB318.726 , , f 13.54%. T , , f , , N A E, , D, R P , G , , ff f f , , f , , ff , f , , . I PRC f f f , G , , f , , .T G , 50% f , , f f , I f , ; f f f , ; N A G , f , ; E, G , f f f , f f 100% , f R M , f L . B

*E* e , *C* e , *ca* a d *L* d *F* i d *E* e *B* e

T G , ’ , CIMC E , f ,

f , , f , f ,

, C S , A , E N S , A ; f

E , f , ff .

I f f f 2016, , f f ” C . I

f , f , f CIMC E , f

CNG , LNG - LNG ff

f , f ; , f ,

f , f , f R P , f

, f SOE, f f RMB1.21

f f SOE

. A , R P , CIMC E

f G , ’ , f

D, R P , , f , f  
G , , f RMB4,338.109 ( 2015: RMB4,774.432 ),  
 - - f 9.14%. T RMB1,021.577 (   
 2015: f f RMB259.454 ), - - f 493.74%.  
T , f CIMC E RMB1,445.660 (   
 2015: RMB1,669.285 ), - - f 13.40%;



[illegible]

O 8 J, 2016, , f N D R f  
C , M f F M f I , I f T , C  
A M , f I , I F, B . A ,  
f ff , , G ,  
f SDIC I M C ., L. (國投創新投資管  
理有限公司) f C A M , f I , I F, .  
C A M , f I , I F, ,  
Y CIMC R ff Off L ( CIMC . . E. )  
f f f S, , f  
I A CIMC' ff , f ,

I f f f 2016, f , f G , f ,  
f , f , f , f -  
f , . (1) E , f , f  
f f ; f , f f f  
f , f f . (2) C ,  
f , f , f f f f  
f f , f , f ; f f , f f  
f f f , f , f , f , f ,  
- f , f ; f  
f f f f , f , f  
; f f f f f f ” f -  
f f f CIMC K L D C ,  
L . (中集凱通物流發展有限公司) Y R B ; f , f ,  
f f S , A B R ”, ,  
f (3) I , f , f , f ,  
f W f ff f  
f z f ;  
f f f ff f . (4)  
P f , f , f z f ,  
f . T f S W . W f f  
f , f f f f  
f f f CMIC f f









I e . . . , PRC f f ,  
 f . I E, PRC , f  
 ; f U.S. F R f U.S.  
 , f , f - ,  
 f .

I e . . . , C , ff  
 , , ff , f  
 , ff , f , A  
 , f , f , f  
 , f , f , f  
 , f .

I e . . . , f f f . I f f f  
 ff f , f f , f  
 f f , f f , f  
 .5(Tf ( 0 -1.136

[illegible]

### 5.3.2 $Ma \rightarrow R$ , $Fac \rightarrow \perp$ e $G \rightarrow$

[illegible][illegible]

F  
G , RMB. T G ,  
f f  
RMB. T C , f f  
R f, RMB USD  
ff , I f f f , B , f  
ff

[illegible]





**Current Period Compared to the Reference Period**

	Current Period	Reference Period	Change	Current Period	Reference Period	Change
	(in thousands)	(in thousands)	(in thousands)	(in %)	(in %)	(in %)
<b>Balance Sheet / Equity</b>						
Cash	4,898,618	4,195,365	14.36%	(60.74%)	(60.02%)	(1.56%)
Receivables	7,013,354	5,690,682	18.86%	4.96%	4.41%	0.43%
Equity, net of liabilities	4,338,109	3,529,362	18.64%	(9.14%)	(10.35%)	1.10%
Offices	3,703,689	3,319,379	10.38%	(26.56%)	(33.13%)	8.80%
Assets of subsidiaries	1,128,444	902,822	19.99%	27.78%	24.31%	2.23%
Liabilities	3,218,617	2,826,608	12.18%	(24.58%)	(28.02%)	4.19%
Fund	1,114,356	366,336	67.13%	35.06%	38.96%	(0.92%)
Reserves	315,698	156,605	50.39%	32.25%	11.69%	9.13%
Holdings	860,359	837,730	2.63%	117.21%	129.94%	(5.39%)
Other	297,323	221,051	25.65%	(57.08%)	(52.13%)	(7.68%)
Equity	(3,345,724)	(2,919,444)				
<b>Total</b>	<u>23,542,843</u>	<u>19,126,496</u>	<u>18.76%</u>	<u>(27.87%)</u>	<u>(30.50%)</u>	<u>3.08%</u>
<b>Balance Sheet (in thousands)</b>						
Cash	8,454,654			(32.45%)		
Assets (in thousands)	1,838,387			(69.89%)		
Assets	3,503,214			(49.16%)		
Equity	8,283,362			28.52%		
Other	1,463,226			115.28%		
<b>Total</b>	<u>23,542,843</u>			<u>(27.87%)</u>		









## Free cash flow added

T, f G, ', , U.S. , f f  
RMB. A f RMB ff f  
f f RMB, f G, f  
f f RMB f, f  
ff f G, ', f f . T f f G,  
f f f f

A 30 J, 2016, f f f f G, f, f  
f f U.S. , RMB, J Y E, f  
f US\$463 , RMB955 , JPY2,148 EUR11.65 ,  
f . P, f f f G, / U.S. , J Y ,  
E f f f f f RMB f  
f f . T f f f f G, f  
f f f f f f f . T f  
f f f 1 J, 2016 24 A 2017.

A 30 J, 2016, f G, f, f f f  
U.S. B z R . T f f f f  
US\$198 R\$10.80 . D f f f f f  
G, f f f f f f f f  
f f f . T f f f f f 1 J,  
2016 24 M 2017.

A 30 J, 2016, f G, f, f f f U.S.  
. T f f f f US\$8,804,000. T f f  
f f f 1 J, 2019, 1 J, 2019, 1 A, 2019 1 S f  
2019, f . A 30 J, 2016, f f f G, f f, f  
RMB14,581,000 f f f f f f  
f . T f f f f f f f f

## Free cash flow

T G, f f f f f f f f  
f . T f f f f f f f f f f  
f f f

A 30 J, 2016, f G, 15, f f f f U.S.  
. T f f f f US\$126  
f . T f f f f f 28 A 2017 1 M 2020. A  
30 J, 2016, f f f f f RMB14,310,000 ,  
f f f f f f f . T f  
f f f f f f f



O 8 A 2016, 386,263,593 ) RMB13.86 10 ( 10) , f , RMB6,000 . T N - , I , f A S 2015 , , f 2016 A , f 2016 H , f C 31 M 2016, , f C S , R , C . V , f f , G , f f .

### U e 1 P 1 ceed

O 31 D 2015, C , f 286,096,100 H S COSCO C I , L , B R L P H L HK\$13.48 H S , HK\$3,857 ( , RMB3,228 ) , G , . A f 30 J, 2016, f HK\$3,856 ( , RMB3,227 ) , C . T f HK\$575,428 ( , RMB481,586) , , C .

### E 1 ee , a 1 a d de e 1 e

A 30 J, 2016, G , 52,332 ( 2015: 61,723). T ff , R P , , D , , , RMB2,129.005 ( 2015: RMB2,515.447 ), - - f 15.36%.

T G , , f , f . T f D G , f . O f , C . T G , , f , f D , f G , .

### D 1 de d D 1 b 1

T B f 2016 , , , f ( 30 J, 2015: N ).

### E e 1 a e 1 e ba a ce 1 ee da e

F , f R P , f 15 f 11 2016 I F R , A ,

D. c 1 e de e H, K, L, R e

I 46 f A 16 f H K L R, C  
f ,  
C f f 2015 A, R f C.

## 7 E \_ CHA E, ALE AND EDEM I N F HA E

T C f , , f  
, R P.

## 8 C M LIANCE I H HE M DEL C DE F EC\_ I IE AN AC I N B DI EC FLI ED I \_E ( HE M DEL C DE-)

T C M C A 10  
f H K L R, f , f C  
D S, A, D S, f  
M C , A 10 f  
H K L R, R P.

## 9 C M LIANCE I H C A E G E NANCE C DE

T B f G ,  
G , f , f S  
f . T C ,  
C G C , A 14 f H K L R,  
R P , f f A.2.7. D f  
D , 2015 A, R f C  
D .

### 9.1 B.

D, R P , f B f C . A  
2015 , f C 31 M 2016,  
M. WANG H , M. WANG Y , M. WANG M. LIU C -  
, D f B f C ; M. MAI B  
, D f B ; M. PAN C , M. PAN  
M. WONG K H, A - , D f  
f B . A f f f B 2016  
, M. WANG H C , M. WANG Y  
V C .

D, R P , f B f B ,  
f - , f f ,  
43 , ; f B f  
B f C , f - , f  
f , , . Of B M ,  
, 8 .

S f , , , f , f G , ,  
 , , C , , D , ,  
 B B f B B f B ,  
 B f f , D .

A 2015 , 31 M 2016, C  
 R f P , f B f C I M C (G , )  
 C ., L . , f ,  
 C f f , , C  
 f , ff , f  
 f , , f  
 f A, C .

## 9.2 B. C.

D, R P , B C - , f . D,  
 R P , 9 B C 13 f f  
 B C .

## 9.3 . C.

D, R P , f S, C f  
 C . O 31 M 2016, 2015 ,  
 f C , M . LAM Y, L , M . HANG M  
 f f f S, C . O ,  
 ff f f C , M . XIONG B  
 f f ff f f S, C . O 31  
 M 2016, ff f f f S,  
 C 2016, M . HANG M f S,  
 C .

D, R P , f S, C  
 18 , . O f  
 f S, C ,  
 S, S f B - S,  
 X B S , .

#### 9.4 9.4.1 9.4.2 9.4.3 9.4.4 9.4.5 9.4.6 9.4.7 9.4.8 9.4.9 9.4.10 9.4.11 9.4.12 9.4.13 9.4.14 9.4.15 9.4.16 9.4.17 9.4.18 9.4.19 9.4.20 9.4.21 9.4.22 9.4.23 9.4.24 9.4.25 9.4.26 9.4.27 9.4.28 9.4.29 9.4.30 9.4.31 9.4.32 9.4.33 9.4.34 9.4.35 9.4.36 9.4.37 9.4.38 9.4.39 9.4.40 9.4.41 9.4.42 9.4.43 9.4.44 9.4.45 9.4.46 9.4.47 9.4.48 9.4.49 9.4.50 9.4.51 9.4.52 9.4.53 9.4.54 9.4.55 9.4.56 9.4.57 9.4.58 9.4.59 9.4.60 9.4.61 9.4.62 9.4.63 9.4.64 9.4.65 9.4.66 9.4.67 9.4.68 9.4.69 9.4.70 9.4.71 9.4.72 9.4.73 9.4.74 9.4.75 9.4.76 9.4.77 9.4.78 9.4.79 9.4.80 9.4.81 9.4.82 9.4.83 9.4.84 9.4.85 9.4.86 9.4.87 9.4.88 9.4.89 9.4.90 9.4.91 9.4.92 9.4.93 9.4.94 9.4.95 9.4.96 9.4.97 9.4.98 9.4.99 9.4.100

O 31 M 2016, C 2015 , F 2016 A S , C M F 2016 H S ' C M . T , , f , PRC C L , A f A H K L R . T , N S , T C f ( :// . f . ) 1 J, 2016, f H K S E ( :// . ) C ( :// . ).

T - , D M . WANG H , D M . MAI B - , D M . PAN C M . WONG K H, A . N - , D M HANG L M . WU S , - , D M . LI K , f , ff .

#### 9.5 9.5.1 9.5.2 9.5.3 9.5.4 9.5.5 9.5.6 9.5.7 9.5.8 9.5.9 9.5.10 9.5.11 9.5.12 9.5.13 9.5.14 9.5.15 9.5.16 9.5.17 9.5.18 9.5.19 9.5.20 9.5.21 9.5.22 9.5.23 9.5.24 9.5.25 9.5.26 9.5.27 9.5.28 9.5.29 9.5.30 9.5.31 9.5.32 9.5.33 9.5.34 9.5.35 9.5.36 9.5.37 9.5.38 9.5.39 9.5.40 9.5.41 9.5.42 9.5.43 9.5.44 9.5.45 9.5.46 9.5.47 9.5.48 9.5.49 9.5.50 9.5.51 9.5.52 9.5.53 9.5.54 9.5.55 9.5.56 9.5.57 9.5.58 9.5.59 9.5.60 9.5.61 9.5.62 9.5.63 9.5.64 9.5.65 9.5.66 9.5.67 9.5.68 9.5.69 9.5.70 9.5.71 9.5.72 9.5.73 9.5.74 9.5.75 9.5.76 9.5.77 9.5.78 9.5.79 9.5.80 9.5.81 9.5.82 9.5.83 9.5.84 9.5.85 9.5.86 9.5.87 9.5.88 9.5.89 9.5.90 9.5.91 9.5.92 9.5.93 9.5.94 9.5.95 9.5.96 9.5.97 9.5.98 9.5.99 9.5.100

C A.2.7 , T - , D ( , - , D ) , D . T C , D C , D . D, R P , M . MAI B , , f C , CEO P f C S f , R P , C B , D .

#### 10 10.1 10.2 10.3 10.4 10.5 10.6 10.7 10.8 10.9 10.10 10.11 10.12 10.13 10.14 10.15 10.16 10.17 10.18 10.19 10.20 10.21 10.22 10.23 10.24 10.25 10.26 10.27 10.28 10.29 10.30 10.31 10.32 10.33 10.34 10.35 10.36 10.37 10.38 10.39 10.40 10.41 10.42 10.43 10.44 10.45 10.46 10.47 10.48 10.49 10.50 10.51 10.52 10.53 10.54 10.55 10.56 10.57 10.58 10.59 10.60 10.61 10.62 10.63 10.64 10.65 10.66 10.67 10.68 10.69 10.70 10.71 10.72 10.73 10.74 10.75 10.76 10.77 10.78 10.79 10.80 10.81 10.82 10.83 10.84 10.85 10.86 10.87 10.88 10.89 10.90 10.91 10.92 10.93 10.94 10.95 10.96 10.97 10.98 10.99 10.100

T C - , D A, C , , f H K L R . T f , f M . PAN C (C f A, C f , f , ), M . PAN M . WONG K H, A

O 8 A 2016, f B f C I R, f A, C f C I M C (G , ) C ., L ., A C f C , f C , f- f f C , f f f ; f f f B ; , f ff , .

O 29 A , 2016, A C f f G , f 30 J, 2016, B .



## 11 2016 IN E IM FINANCIAL E

### 11.1 A

U, A,

### 11.2 E/ C A, A E C M

C F

A N

### 11.3 C, A C, I M A E

A N

### 11.4 E/ C C C F

(1) S, f f R  
M, f L B G, L

(2) T f f, f, f f, f

### 11.5 B C N A

A N

## 11.6 Financial Statement Analysis - CA BE

### 11.6.1 Consolidated Balance Sheet (audited)

	30 June 2016	31 December 2015
<b>Intangible Assets</b>		
Amortizable Intangible Assets:		
Customer relationships	5,041,751	4,487,166
Franchise rights, licenses, and other	144,998	133,294
Non-amortizable Intangible Assets:	870,776	1,369,632
Acquired identifiable intangible assets	11,461,760	10,667,049
Goodwill	2,355,154	3,290,194
Intangible assets subject to amortization	8,708	10,842
Depreciable Intangible Assets:	8,968	12,345
Other Intangible Assets:	3,918,654	3,253,650
Intangible assets	17,229,834	16,416,646
Goodwill	3,262,995	3,228,668
Other Intangible Assets	672,933	660,839
<b>Intangible Assets</b>	<b>44,976,531</b>	<b>43,530,325</b>
<b>Non-current Assets</b>		
Financial assets at fair value through profit or loss	14,581	19,755
Available-for-sale financial assets	464,687	420,858
Long-term investments	14,525,793	12,734,564
Long-term receivables	2,001,007	2,036,367
Intangible assets	507,971	438,814
Financial assets at fair value through profit or loss	21,574,273	21,848,053
Goodwill	21,682,665	17,040,388
Depreciable Intangible Assets	153,854	99,506
Intangible assets	4,900,208	4,983,558
Depreciable Intangible Assets	41,076	22,966
Goodwill	2,382,436	1,762,141
Long-term investments	314,602	165,711
Depreciable Intangible Assets	1,135,169	1,194,462
Other Intangible Assets	125,064	465,703
<b>Non-current Assets</b>	<b>69,823,386</b>	<b>63,232,846</b>
<b>Total Assets</b>	<b>114,799,917</b>	<b>106,763,171</b>

**11.6.1 C1** *1. da ed Ba a ce S ee ( a d ed) (C1 ed)*

	30 J 2016	31 D 2015
<b>I</b>		
<b>L</b>		
<b>C</b>		
S	18,155,292	17,909,024
F	120,442	250,769
N	1,857,003	1,749,077
A	9,943,237	8,893,005
A	3,310,861	2,763,511
E	1,784,053	2,234,271
T	594,169	923,137
I	115,691	216,374
D	698,471	56,034
O	5,624,500	5,285,014
P	1,002,498	875,498
C	801,887	4,765,523
O	4,053,786	
	<b>48,061,890</b>	<b>45,921,237</b>
<b>N</b>		
F	54,400	55,471
L	29,041,014	23,684,838
L	621,201	550,136
P	4,961	5,834
D	578,559	511,662
D	521,322	467,482
O	1,562,882	71,635
	<b>32,384,339</b>	<b>25,347,058</b>
	<b>80,446,229</b>	<b>71,268,295</b>
<b>M</b>		
S	2,978,359	2,977,820
O	1,981,143	2,033,043
C	3,127,388	3,181,863
O	(243,364)	(518,130)
S	3,203,578	3,203,578
U	16,578,389	17,663,145
	<b>27,625,493</b>	<b>28,541,319</b>
	<b>6,728,195</b>	<b>6,953,557</b>
	<b>34,353,688</b>	<b>35,494,876</b>
	<b>114,799,917</b>	<b>106,763,171</b>

## 11.6.2 Balance Sheet (continued)

	30 June 2016	31 December 2015
<b>Intangible assets</b>		
Amortisation		
Cost	1,274,775	1,597,446
Depreciation	4,780,271	4,604,445
Other	12,867,911	12,363,102
Other	12,511	16,264
	<u>18,935,468</u>	<u>18,581,257</u>
<b>Non-current assets</b>		
Accumulated depreciation	388,905	388,905
Land, buildings, and equipment	8,522,688	8,509,530
Furniture	104,967	106,808
Computer	3,928	4,031
Intangible	14,595	14,724
Leasehold improvements	12,353	14,782
Deferred	188,480	216,448
	<u>9,235,916</u>	<u>9,255,228</u>
<b>Non-current assets</b>	<u><u>28,171,384</u></u>	<u><u>27,836,485</u></u>

## 11.6.2 Balance Sheet as at 31 December (Continued)

	30 June 2016	31 December 2015
<b>Intangible Assets</b>		
Leasehold improvements		
Computer software		
Goodwill		
Other intangible assets		
<b>Property, Plant and Equipment</b>		
Land and buildings	4,220,000	15,837
Plant and machinery	5,678	851,536
Transportation	741,651	12,820
Office equipment	4,195	19,742
Construction in progress	658,306	7,583,245
Other property, plant and equipment	7,756,556	4,059,881
<b>Investments</b>	<u>14,006,128</u>	<u>12,652,519</u>
<b>Financial Assets</b>		
Equity investments	12,270	14,256
Debt investments	1,821,000	2,215,000
Other financial assets	18,300	13,800
<b>Other Assets</b>	<u>1,851,570</u>	<u>2,243,056</u>
<b>Current Assets</b>	<u>15,857,698</u>	<u>14,895,575</u>
<b>Non-current Assets</b>		
Property, plant and equipment	2,978,359	2,977,820
Intangible assets	1,981,143	2,033,043
Financial assets	3,285,069	3,279,575
Other non-current assets	43,754	43,754
Subsidiaries	3,203,578	3,203,578
Unsettled transactions	821,783	1,403,140
<b>Non-current Assets</b>	<u>12,313,686</u>	<u>12,940,910</u>
<b>Total Assets</b>	<u>28,171,384</u>	<u>27,836,485</u>

### 11.6.3 已发行和未发行股票 (续)

		2016	2015
I.		23,542,843	32,637,289
L	: C	19,126,496	27,519,280
	T	194,236	148,211
	S	1,036,129	1,265,718
	M	1,982,301	2,219,357
	F	304,944	217,131
	A	1,267,501	135,530
A	: P	137,104	149,699
A	: I	(87,328)	744,983
	I	13,800	159,794
II.		(318,988)	2,026,744
A	: N	167,289	82,542
	I	6,153	5,514
L	: N	14,145	31,808
	I	9,485	23,891
III.		(165,844)	2,077,478
L	: I	375,316	425,068
8	N	(541,160)	1,652,410
8	N	(378,034)	1,518,195
	M	(163,126)	134,215
8	N	328,231	(63,823)
	N	274,766	(51,516)
	O	274,766	(51,516)
	C	949	(2,183)
	G	(490)	5,256
	C	274,307	(54,589)
	M	53,465	(12,307)
8	I.	(212,929)	1,588,587
	A	(103,268)	1,466,679
	M	(109,661)	121,908
8	II. E		
	(I) B	(RMB)	0.5681
	(II) D	(RMB)	0.5627

#### 11.6.4 Income Statement (continued)

	June 30, 2016	June 30, 2015
<b>I. Operating income</b>	<b>69,104</b>	<b>149,885</b>
Loss from operations	24,006	-
Tax expense	3,373	12,340
Minority interest	109,800	247,610
Financial income	(99,572)	164,841
Provision for doubtful accounts	1,985	(77,854)
Interest income	118,963	121,809
<b>II. Other income</b>	<b>152,445</b>	<b>(230,951)</b>
Non-recurring income	1,137	7,334
Interest income	116	-
Non-recurring income	249	262
Interest income	1	62
<b>III. Other income</b>	<b>153,333</b>	<b>(223,879)</b>
Interest income	27,968	(49,364)
<b>8. Net income</b>	<b>125,365</b>	<b>(174,515)</b>
<b>8. Net income</b>	<b>125,365</b>	<b>(174,515)</b>

# 11.6.5 C, r, da ed Ca F, S a e e ( a d, ed)

		Fr, J, r, J, 2016	F, J, r, J, 2015
I			
I.			
C	f	26,966,364	32,060,665
C	f	536,836	1,401,119
R f	f	252,053	322,290
C			
		27,755,253	33,784,074
C	f	21,688,702	29,061,859
C		2,703,551	2,873,430
P	f	1,102,475	1,018,218
C		1,326,793	1,456,020
		26,821,521	34,409,527
N		933,732	(625,453)
II.			
C	f	115,920	235,610
C	f	241,771	249,658
C	f		
N	f	11,643	585,899
C	f	7	500
C			101,412
		369,341	1,173,079
C	f	4,189,354	5,935,609
C		791,687	152,897
N	f	764,577	
		5,745,618	6,088,506
N		(5,376,277)	(4,915,427)





# 11.6.6 Ca F, Sae e, eCr a ( a d ed)

		Fr J , J 2016	F J , J 2015
I			
I.	C . . . . . :		
	C f f f	74,196	136,694
	C f f f f f f	3,026,963	9,800,681
		<u>3,101,159</u>	<u>9,937,375</u>
	C f	38,246	
	C f f	153,809	52,924
P 1 T f 8.252025 8.256 0 T (52,924) T 0.02 f f 74,196 136,694 3,026,963 52,924 0 T 10( ) T f			

# 11.6.6 Ca F, Sae e, eC, a ( a d ed) (C, ed)

		Fr. J. 2016	Fr. J. 2015
I			
III.	C		
	C	4,426,000	795,000
	C	23,712	
	C		2,000,000
		4,449,712	2,795,000
	C	4,061,000	2,392,000
	C	349,716	329,985
	C		30,530
		4,410,716	2,752,515
	N	38,996	42,485
8	E	182	849
8	N (e e )	(322,725)	(61,138)
	A : O	652,865	831,212
8	I. C	330,140	770,074

11.6.7 C<sub>1</sub>  $\rightarrow$  daed Sae e  $\rightarrow$  Cae  $\rightarrow$  Sae  $\rightarrow$  de 'E... ( a d.ed)

[illegible]

## II.6.8 Sae e , C a e , S a e r d e ' E , , e C r a . ( a d e d)

I	E. J. r . J. 2016									
	2015	2016	2015	2016	2015	2016	2015	2016	2015	2016
I. B .	31 D	31 D	2,977,820	2,033,043	3,279,575	43,754	3,203,578	1,403,140	12,940,910	2,672,629
II. B .	1 J .	1 J .	2,977,820	2,033,043	3,279,575	43,754	3,203,578	1,403,140	12,940,910	2,672,629
III. M .										
(I)										

N E :

# 1. E A A I N B A I

T f B, E M f F f PRC 15 F , 2006, f P C f I f D , C Off S , P, N .15 . G R F R , C S , R , C .

T f .

S H K C O ff 2015, , f H K C O .

# 2. A EMEN EGA DING C M LIANCE I H CA BE

T C , f f f 1 J , 2016 30 J, 2016 f CASBE, , f f C 30 J, 2016 f f , f , J , J, 2016.

# 3. ACC \_N ECEIABLE

(1) A : :

C	30 J 2016	31 D 2015
C	2,307,087	2,866,510
R T	2,962,592	1,965,433
E , f ,	3,089,624	2,914,140
Off	184,484	286,859
A f	960,005	1,140,820
L	971,179	1,011,101
H	777,440	477,892
Of	685,288	465,788



I 2015 年 12 月 31 日，本公司净资产为人民币 379,694,000 元，较 2014 年 12 月 31 日增加 11.29%。2015 年，本公司实现营业收入 1,234,567,890 元，较 2014 年增加 12.34%。2015 年，本公司实现净利润 123,456,789 元，较 2014 年增加 12.34%。2015 年，本公司实现归属于母公司所有者的净利润 123,456,789 元，较 2014 年增加 12.34%。2015 年，本公司实现基本每股收益 0.1234 元，较 2014 年增加 12.34%。2015 年，本公司实现稀释每股收益 0.1234 元，较 2014 年增加 12.34%。2015 年，本公司实现加权平均净资产收益率 12.34%，较 2014 年增加 12.34%。2015 年，本公司实现加权平均资本回报率 12.34%，较 2014 年增加 12.34%。2015 年，本公司实现总资产周转率 1.2345 次/年，较 2014 年增加 12.34%。2015 年，本公司实现净资产周转率 1.2345 次/年，较 2014 年增加 12.34%。2015 年，本公司实现总资产周转天数 76.6 天，较 2014 年增加 12.34%。2015 年，本公司实现净资产周转天数 76.6 天，较 2014 年增加 12.34%。2015 年，本公司实现总资产周转率 1.2345 次/年，较 2014 年增加 12.34%。2015 年，本公司实现净资产周转率 1.2345 次/年，较 2014 年增加 12.34%。2015 年，本公司实现总资产周转天数 76.6 天，较 2014 年增加 12.34%。2015 年，本公司实现净资产周转天数 76.6 天，较 2014 年增加 12.34%。

#### 4. ACC \_N A ABLE

A , f :

I	30 J 2016	31 D 2015
D, 8,565,779	7,574,540	
D, 340,413	358,539	
D, 270,136	335,406	
D, 247,351	272,175	
D, 280,122	209,973	
T, 31,477	69,655	
P, 142,367	36,664	
O, 65,592	36,053	
T	9,943,237	8,893,005

T f , f :

I	30 J 2016	31 D 2015
W 1 ( , )	9,437,560	8,513,311
1 2 ( , )	359,025	286,922
2 3 ( , )	83,743	42,221
O 3	62,909	50,551
T	9,943,237	8,893,005

A 30 J 2016, 1 f RMB505,677,000 (31 D 2015: RMB379,694,000) f ff , T .





7. INC ME A E EN E

	J = f - J <sub>r</sub> 2016	J <sub>r</sub> - J <sub>r</sub> 2015
I		
C	<b>262,989</b>	428,103
M	<b>112,327</b>	(3,035)
T	<b>375,316</b>	425,068
R		

	J = 1, -J = 1 2016	J = 1, -J = 1 2015
I		
P f f	(165,844)	2,077,478
I f , f f	338,676	645,585
Eff f f	(46,248)	(132,602)
E f , f f	32,243	63,762
I f , f f	(74,525)	(183,584)
T ff f f, f		
f f f f f	(7,695)	(10,950)
U f	38,339	39,193
T ff f , f ff		
f , f f f	95,650	11,395
Eff f f f		(584)
T f, f f	(1,124)	(7,147)
I f	375,316	425,068

8. EA NING E HA E

(1) **B**  

$$\begin{array}{l} B \\ C \end{array} \quad \begin{array}{l} f \quad \square \quad C \\ : \end{array} \quad \begin{array}{l} , \quad \square \\ \square \end{array} \quad \begin{array}{l} \square \quad \square \quad f \quad \square \quad \square \\ f \end{array} \quad \begin{array}{l} , \quad \square \quad \square \\ \square \quad \square \end{array} \quad \begin{array}{l} \square \quad \square \\ f \quad \square \end{array}$$

	J u n e -J u n e 2016	J u n e -J u n e 2015
C o n s u m e r f u n d i n g f o r C a p i t a l E f f e c t i v e f u n d i n g f o r C a p i t a l	(378,034) (51,900)	1,518,195
C o n s u m e r f u n d i n g f o r C a p i t a l E f f e c t i v e f u n d i n g f o r C a p i t a l	(429,934)	1,518,195
W o r k i n g f u n d i n g f o r C a p i t a l E f f e c t i v e f u n d i n g f o r C a p i t a l	2,978,120	2,672,629
B a n k f u n d i n g f o r C a p i t a l E f f e c t i v e f u n d i n g f o r C a p i t a l	(0.1444)	0.5681
I n t e r n a t i o n a l f u n d i n g f o r C a p i t a l E f f e c t i v e f u n d i n g f o r C a p i t a l	(0.1444)	0.5681



S      f      f      f      f      30 J,    2016    f    :

I	E,				L,				E,			
	C,		A,		L,		H,		E,		E,	
	J.	J.	J.	J.	J.	J.	J.	J.	J.	J.	J.	J.
	J.   2016	J.   2016	J.   2016	J.   2016	J.   2016	J.   2016	J.   2016	J.   2016	J.   2016	J.   2016	J.   2016	J.   2016
E	4,604,375	6,957,207	4,180,802	1,108,446	1,128,444	3,183,410	1,114,356	315,698	795,514	154,591		23,542,843
I    -	294,243	56,147	157,307	2,595,243		35,207			64,845	142,732	(3,345,724)	
C    f    f	4,059,329	5,628,816	3,529,358	3,316,300	886,690	2,798,683	366,336	100,269	833,364	196,168	(2,919,444)	18,795,869

S f f f 30 J, 2015 f :

	E ,													
	R f Off A L P H E U T													
	C J, - J, - J, - J, - f J, - J, - F J, - J, - H J, - U J, - T J, -													
	J, 2015 J, 2015 J, 2015 J, 2015 J, 2015 J, 2015 J, 2015 J, 2015 J, 2015 J, 2015 J, 2015 J, 2015 J, 2015 J, 2015													
E	12,175,096	6,615,446	4,498,517	2,587,488	883,084	4,148,284	825,057	238,713	293,853	371,751				32,637,289
I -	303,536	66,669	275,915	2,455,787		119,526			102,237	320,941	(3,644,611)			
C f f	10,454,994	5,416,408	3,936,848	4,959,077	580,479	3,912,129	263,627	140,211	357,033	461,202	(3,207,478)			27,274,530
I f( )														
	38	176	(1,006)			7,961	6,494	148,650	(5,838)	3,469		(150)		159,794
A	5,527	24,038	(6,943)	(54)	386	3,786	108,790							135,530
D	193,223	156,965	152,581	116,710	22,876	100,092	114,941	3,762	100,768	16,356			35,260	1,013,534
I	130,687	30,179	17,747	104,377	983	5,326	83,019	8,082	2,896	391,070	(579,182)		372	195,556
I	31,352	48,882	27,721	218,638	9,815	18,343	166,596	14,198	43,512	13,212	(442,111)		468,531	618,689
T f( )	959,864	391,336	348,313	19,768	(44,643)	86,490	610,912	148,113	(142,248)	(22,849)	199,110	(476,688)		2,077,478
I	249,855	72,610	88,859	1,110	2,602	29,016	20,608	8,997	(3,455)	747		(45,881)		425,068
N f( )	710,009	318,726	259,454	18,658	(47,245)	57,474	590,304	139,116	(138,793)	(23,596)	199,110	(430,806)		1,652,411
T	19,789,115	11,284,269	11,489,721	26,842,408	2,798,186	4,413,656	15,637,555	4,169,390	4,027,447	4,703,838	(14,032,690)	4,470,594		95,593,489
T	12,264,598	6,244,818	6,350,415	26,243,460	2,051,089	3,013,666	11,914,351	3,326,028	3,650,603	2,151,726	(42,665,054)	30,816,921		65,362,621
Off - :														
. Off - f( )														
	(176,825)	11,370	(18,690)	(102,921)	(2,479)	5,400	107,511		(782)	(41,743)		208,096		(11,063)
. L - , f														
	52,939	50,331	4,000	2		483,639	159,888	260,326	197,969	47,047		212,226		1,468,367
. Off - ,														
	571,433	255,948	179,549	222,533	433,695	368,983	11,028,575	71	16,659	5,324		80,912		13,163,682



(3) 截至2016年12月31日，本公司合并财务报表中，

截至2016年12月31日，本公司合并财务报表中，截至2015年12月31日，

截至2016年12月31日，本公司合并财务报表中，截至2015年12月31日，

截至2016年12月31日，本公司合并财务报表中，截至2015年12月31日，

截至2016年12月31日，本公司合并财务报表中，截至2015年12月31日，

(4) 截至2016年12月31日，本公司合并财务报表中，

截至2016年12月31日，本公司合并财务报表中，截至2015年12月31日，

### 13. C MMI MEN

(1)  $Ca, a, c, e$

	30 J 2016	31 D 2015
F f	4,097	10,657
E f	78,734	556,006
V f	254,150	383,489
E B	3,216	10,029
T	340,197	960,181

(2)  $O \ e \ a \ , \quad ea \ e \ c \mathfrak{r} \quad , \quad e$

T  
f

	30 J u n 2016	31 D e c 2015
W e r t 1 ( , )	53,578	45,565
O b j e k t 1 , 2 ( , )	26,758	32,499
O b j e k t 2 , 3 ( , )	25,568	20,454
O b j e k t 3	55,984	70,025
T e s t	161,888	168,543

O 2016 RMB44,177,000 (J 2015: RMB65,711,000).



# 14. — LEMEN A INF MA I N

... N A ... E ...

I ... G, ... C, ... f I f ... D, ... D, ... C ...  
 Off S, ... P, ... N . 9 . C, ... D, ... f R ... N A ... E ... P